

LAW OFFICES

LAURA MARGULIES & ASSOCIATES, LLC

Laura J. Margulies*

6205 EXECUTIVE BOULEVARD

Greenbelt Office

Seth W. Diamond**

ROCKVILLE, MARYLAND 20852

8957A Edmonston Road

* MD & DC

Greenbelt, MD 20770

** MD, DC & FL

CONFIDENTIAL INITIAL MEETING QUESTIONNAIRE

PERSONAL:

Name (s): _____

Address: _____

Phone #s: HOME: _____ CELL: _____ WORK: _____

Dependents? Circle: Yes/No, if Yes, how many? _____

How long have you lived in Maryland? _____

Date(s) of Birth _____

RESIDENCE:

Own or Rent? _____ Monthly Payment: _____

If Own: Current Value of House:\$ _____

Full Balance of Mortgage(s)\$ _____

Are you current on Mortgage? _____, If not, how many months are you behind? _____

Are you facing a foreclosure? Yes _____ No _____

Do you own any other properties? _____ If yes, how many _____?

DEBTS:

TOTAL BALANCE OWED

Taxes \$ _____, if owed, for what years do you owe? _____

Credit Cards \$ _____

Medical Bills \$ _____

Student Loans \$ _____

Personal Loans \$ _____

Child Support \$ _____

Do you have any pending lawsuits: Yes _____ No _____

If Yes, are your wages being garnished? Yes _____ No _____

has your bank account been attached? Yes _____ No _____

ASSETS: (current balance or fair market value)

Bank Accounts: \$ _____

IRA/Pension/401K/retirement \$ _____ Spouse \$ _____

Car 1: Year _____ Make _____ Model _____ Value\$ _____ Loan \$ _____

Car 2: Year _____ Make _____ Model _____ Value\$ _____ Loan \$ _____

Car 3: Year _____ Make _____ Model _____ Value\$ _____ Loan \$ _____

Other Vehicle _____

INCOME:

Your monthly gross income: \$ _____ Spouse's monthly gross income: \$ _____

Employer's Name: _____ Employer's Name: _____