

LAW OFFICES  
**LAURA MARGULIES & ASSOCIATES, LLC**  
6205 EXECUTIVE BOULEVARD  
ROCKVILLE, MARYLAND 20852

Laura J. Margulies\*  
Seth W. Diamond\*\*  
\* MD AND DC  
\*\* MD, DC & FL

Greenbelt Office  
8957-A Edmonston Rd.  
Greenbelt, MD 20770

TELEPHONE (301) 816-1600  
FAX (301) 816-1611  
[www.law-margulies.com](http://www.law-margulies.com)

**CONFIDENTIAL INITIAL MEETING QUESTIONNAIRE**

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**PERSONAL**

Name (s): (a) \_\_\_\_\_ / (b) \_\_\_\_\_  
Address: Street: \_\_\_\_\_ Apt. \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: Home: \_\_\_\_\_ Work: \_\_\_\_\_  
Cell: \_\_\_\_\_ Email: \_\_\_\_\_  
Social Security Number: (a) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ / (b) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Date (s) Of Birth: (a) \_\_\_\_\_ / (b) \_\_\_\_\_  
Marital Status: *Circle*: single/married/divorced/separated/widowed/other \_\_\_\_\_  
Dependants: Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how many? \_\_\_\_\_

**RESIDENCE**

Own \_\_\_\_\_ Rent \_\_\_\_\_ Monthly payment \$ \_\_\_\_\_  
If own, Current value of house \$ \_\_\_\_\_ Full balance of mortgage(s) \$ \_\_\_\_\_  
Are you current on mortgage? Yes \_\_\_\_\_ No \_\_\_\_\_ If not, how many months are you behind? \_\_\_\_\_  
Are you facing a foreclosure? Yes \_\_\_\_\_ No \_\_\_\_\_  
Do you own any other properties? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, how many? \_\_\_\_\_

<b><u>DEBTS</u></b>	<b><u>TOTAL BALANCE OWED</u></b>	<b><u>TOTAL BALANCE OWED</u></b>
Credit Cards	\$ _____	Taxes \$ _____ Year (s) _____
Medical Bills	\$ _____	Personal Loans \$ _____
Student Loans	\$ _____	Child Support \$ _____
Do you have any pending lawsuits? Yes _____ No _____		
If yes, are your wages or bank accounts being garnished? Yes _____ No _____		

**ASSETS** (current balance or fair market value)

Bank accounts: \$ \_\_\_\_\_  
IRA/Pension/401K/retirement: \$ \_\_\_\_\_ Spouse \$ \_\_\_\_\_  
Car 1: Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Loan: \$ \_\_\_\_\_  
Car 2: Year: \_\_\_\_\_ Make: \_\_\_\_\_ Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Loan: \$ \_\_\_\_\_  
Other Vehicle (s): \_\_\_\_\_

**INCOME**

Your monthly gross income \$ \_\_\_\_\_ Spouse's monthly gross income \$ \_\_\_\_\_  
Occupation: \_\_\_\_\_ Occupation: \_\_\_\_\_

**HOW DID YOU HEAR OF US?**

\_\_\_\_\_ Gazette Newspaper \_\_\_\_\_ Internet \_\_\_\_\_ Bar Referral  
\_\_\_\_\_ Mail \_\_\_\_\_ Findlaw.com \_\_\_\_\_ Other  
\_\_\_\_\_ Yellow Book MD \_\_\_\_\_ Lawyers.com  
\_\_\_\_\_ Attorney \_\_\_\_\_ YellowPages.com  
\_\_\_\_\_ Friend/Relative \_\_\_\_\_ Google.com

*We are a Debt Relief Agency:  
We proudly help people file for bankruptcy relief under the Bankruptcy Code.*